



31 January 2018

All Shareholders

NON-RENOUNCEABLE RIGHTS ISSUE

City Pharmacy's 2017/18 non-renounceable rights issue has now closed.

The closing date for applications for new shares to be received was 5.00 pm on Tuesday, 30 January 2018.

The Board of Directors would like to thank all shareholders for the interest they have shown in the rights issue.

Yours faithfully,

A handwritten signature in blue ink that reads 'M Patel'.

Mahesh Patel OBE
CHAIRMAN