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PNG Air is the registered business name of Airlines of PNG Limited

22 June 2016

Mr Vincent Ivosa
Port Moresby Stock Exchange Ltd
PO Box 1531, Port Moresby
NCD, Papua New Guinea

By Email

Dear Mr Ivosa

**Airlines of Papua New Guinea Limited (POMSoX: CGA) ("Airlines PNG")
Appendix 2A – Application for Quotation of Additional Securities – Shareholder Entitlement offer**

Airlines PNG announced the registration of the prospectus for its Shareholder entitlement offer to the Port Moresby Stock Exchange ("**POMSoX**") on 21 June 2016, and is in the course of preparing and distributing the prospectus in accordance with the timetable set out in the prospectus (a copy of which was attached to that announcement).

Airlines PNG on the same day lodged with POMSoX an Appendix 2A applying for quotation of additional securities, referring to the securities that would issue on acceptance by Shareholders of the offer made to each Shareholder under the entitlement offer. As it cannot be known how many securities will in fact issue until the offer period for the entitlement offer expires and all valid acceptances have been received, the actual number of securities to issue may differ from the number stated in the Appendix 2A lodged with POMSoX. On the basis of discussion of this situation with POMSoX, Airlines PNG will lodge an amended Appendix 2A requesting quotation of the actual number of additional securities to be issued, when that number is ascertained.

Yours sincerely,

John Biddle
General Counsel & Company Secretary

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