

Appendix 3E

Daily share buy-back notice (Except minimum holding buy-back and Selective buy-back)

Information and documents given to POMSoX become POMSoX property and may be made public.

Name of entity	COMPANY NUMBER
BANK OF SOUTH PACIFIC LIMITED	1- 4815

We (the entity) give POMSoX the following information.

Information about buy-back

1 Type of buy-back	ON MARKET BUY BACK
2 Date Appendix 3C was given to POMSoX	14 JULY 2014

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>113 fully paid ordinary shares</i>	<i>565 fully paid ordinary shares</i>
4 Total consideration paid or payable for the shares/units	K847.50	K4,237.50

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
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5 If buy-back is an on-market buy-back	<u>BSP CAPITAL LTD</u> & <u>KINA SECURITIES LTD</u>	<u>BSP CAPITAL LTD</u> & <u>KINA SECURITIES LTD</u>
	highest price paid: K7.50	highest price paid: K7.50
	lowest price paid: K7.50	lowest price paid: K7.50
	Date: 1 st Feb 2016	Date: 5 th Feb 2016

Participation by directors


6	Directors not participating
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	INTENTION TO BUY BACK K15,000,000
	Balance K8,209, 115.40

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:  Date: 5th February 2016
Mary Johns

Print name: Mary Johns
Company Secretary