



## OIL SEARCH LIMITED

(Incorporated in Papua New Guinea)

ARBN – 055 079 868

26 October 2009

**Mr Vincent Ivosa, Market Controller**

PORT MORESBY STOCK EXCHANGE LIMITED

P.O. Box 1531

Level 4, Defence Haus

Port Moresby

National Capital District

PAPUA NEW GUINEA

Dear Mr Ivosa,

**Oil Search Limited (ASX Code: OSH)**

**Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Oil Search Limited (**Oil Search**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Oil Search has today issued 151,686,182 fully paid ordinary shares under a placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) Oil Search has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Oil Search;
  - (b) Oil Search has complied with section 674 of the Corporations Act; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

OIL SEARCH LIMITED

Stephen Gardiner

Group Secretary

### A U S T R A L I A N R E G I S T E R E D O F F I C E

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