



## OIL SEARCH LIMITED

(Incorporated in Papua New Guinea)

ARBN – 055 079 868

21 September 2009

**Mr Vincent Ivosa, Market Controller**  
PORT MORESBY STOCK EXCHANGE LIMITED  
P.O. Box 1531  
Level 4, Defence Haus  
Port Moresby, National Capital District  
PAPUA NEW GUINEA

Dear Mr Ivosa,

**Oil Search Limited (ASX: OSH)  
2009 Interim Dividend Foreign Currency Conversion Rates**

As previously advised, Oil Search Limited will pay an interim dividend of US\$0.02 (US two cents) per ordinary share on Friday 9 October 2009.

The dividend will be paid in PNG Kina for those shareholders domiciled in Papua New Guinea, in GB Pounds for those shareholders that have lodged direct credit details requesting a GB Pounds credit and in Australian dollars for all other shareholders.

The exchange rates used for converting the US dollar dividend into the payment currencies on the record date, Friday, 18 September 2009 were:

AUD1.00 = US\$0.8706  
PGK1.00 = US\$0.3630  
GBP1.00 = US\$1.6464

Applying these exchange rates, the dividends per ordinary share in the payment currencies are:

AUD: 2.297266 cents  
PGK: 5.509642 toea  
GBP: 1.214772 pence

The dividend is unfranked and no withholding tax will be deducted. However, shareholders are advised to seek their own tax advice in this regard.

Yours faithfully  
OIL SEARCH LIMITED

STEPHEN GARDINER  
Group Secretary

**A U S T R A L I A N   R E G I S T E R E D   O F F I C E**

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