

Manager  
Company Announcement Office  
Australian Stock Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

4 February 2010

## STOCK EXCHANGE ANNOUNCEMENT

### CAPITAL CONSOLIDATION TIMETABLE

Minerals Corporation Limited (ASX Code: MSC) is pleased to advise that shareholders at an Extraordinary General Meeting held on 4 February 2010 approved a consolidation of the Company's share capital on the basis of one for fifty.

The timetable to effect the consolidation process is as follows:

Friday, 5 February 2010	Trading commences in the reorganised securities on a deferred settlement basis (the Effective Date).
Thursday, 11 February 2010	Last day to register transfers of securities on a pre-consolidation basis (the Record Date).
Friday, 12 February 2010	First day for the Company to send a notice to all Shareholders and first day for the Company to register securities on a post-consolidation basis. First day for uncertificated security holding statements for the Shares to be issued to Shareholders.
Thursday, 18 February 2010	Despatch date. Deferred settlement market ends. Last day for securities to be entered into the holders' security holdings.
Friday, 19 February 2010	Normal trading commences.



Robert V Lo  
Company Secretary

#### *About MSC:*

MSC has commissioned a world class kaolin project at Skardon River, in northern Queensland which is currently in the marketing roll out stage. This project is focused on producing "Low Carbon" construction materials using proprietary technology. Additional premium quality kaolin projects are being developed in China and Western Australia which will transform MSC into a leading regional based supplier with a full range of exceptionally high grade kaolin products for the paper, paint, concrete, polymer, cosmetic, pharmaceutical and ceramic industries focused on S. E. Asia and selected world markets.

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