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## Cue Energy Resources Limited

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TO : Port Moresby Stock Exchange  
Level 4, Defens Haus  
Cnr of Champion Pde & Hunter St  
Papua New Guinea

DATE : 11 June 2009

PAGES (including this page): 2

FROM : Andrew Knox

RE : **Cue to Make Non-Renounceable Pro-rate Entitlement Offer**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours sincerely

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew M Knox  
Public Officer



## Cue Energy Resources Limited

A.B.N. 45 066 383 97

### RELEASE

#### Cue to Make Non-Renounceable Pro-rata Entitlement Offer

The directors of Cue Energy Resources Limited have resolved to make a non-renounceable pro-rata entitlement offer to eligible shareholders of one new share (**New Share**) for every five existing shares held at an offer price of A\$0.15 for each New Share (**Entitlement Offer**). Eligible shareholders (other than Todd Petroleum Mining Company Limited and its associates) will also be entitled to subscribe for additional New Shares attributable to entitlements which are not taken up by shareholders under the Entitlement Offer (**Shortfall Offer**).

The Entitlement Offer and the Shortfall Offer will not be underwritten.

The issue of up to 125,647,801 shares under the Entitlement Offer and the Shortfall Offer will raise up to approximately A\$18.8 million (before expenses). The offer document will be sent to shareholders by 25 June 2009.

#### **Use of funds**

Funds raised from the Entitlement Offer and the Shortfall Offer will be applied with existing funds to augment working capital, and in particular, to assist in the development of the Wortel gas field in Indonesia, appraisal of the Manaia oil discovery in New Zealand and ongoing exploration.

Any written queries regarding the announcement should be directed to the company on (03) 9670 8668 or email [mail@cuenrg.com.au](mailto:mail@cuenrg.com.au).

A handwritten signature in blue ink, appearing to read "R. J. Coppin".

Robert J Coppin  
Chief Executive Officer

11 June 2009